

October 8, 2004

**VIA FACSIMILE**

Mr. Robert W. Griffin  
President/CEO  
Knowledge Computing Corporation  
6601 E. Grant Road, Suite 201  
Tucson, AZ 85715

**Re: US Patent Application "Method and System for Database Migration," Serial No.  
10/068,318 Filed February 5, 2002 by William Oliver**

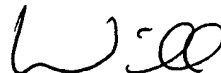
Dear Rob:

This is to confirm your direction to us by telephone conference today to return the files regarding all matters for Knowledge Computing Corporation ("KCC") to you. These files will be returned under separate cover within a few days. Our representation of KCC is closed. A final billing will ordinarily be mailed in December for our services in October. We will today file a petition to withdraw as attorneys of record for KCC before the US Patent and Trademark Office ("USPTO"). After that petition is granted, all further correspondence from the USPTO will be mailed by the USPTO to you until your appointed patent counsel files a suitable power of attorney for you.

If you want to pursue patent protection for the inventions claimed in matter 56712.00002, a complete response to USPTO is due by January 17, 2005. There are no extensions of time beyond that date. If no response is filed by that date, the patent application will be deemed abandoned by the USPTO. We strongly recommend that you retain patent counsel as soon as practical to allow time for preparing a complete response.

We wish you well in your business and extend our kindest personal regards.

Very truly yours,



William R. Bachand

WRB/ee